

Consigned Stations Connections Webinar

March 8, 2012

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- What is the point of this presentation?
 - Streamlining Consigned Stations Processing
- Why should I care?
 - Cloud Integration of Data from Store Locations
 - Automating Three Processes in 1 Click
 - Simplifies a Cumbersome Process
 - Daily Work Daily
 - Manage Inventory
 - Invoicing Daily
 - Invoicing with most current Costs

Business Case

- Jobber owns inventory at Retail Stations
- Station Operator sells inventory to retail customers
- The Jobber invoices the Station Operator for the inventory

Feature Goals

1. Streamline the gathering and entering of the meter readings and inventory levels
2. Automate Invoice Generation to the Station Operator – accounting for the profit split
3. Automate Inventory Control at the Station Site

Agenda

- How Do I Set It Up
- How Do I Use It
 - Quick Review at 60,000'
 - Deeper Dive at 10,000'
- Recap
- Questions

Setups

Consigned Station Options (CON) 2/29/2012

1. Main

FTP Setup

FTP Site	ftp.dm2.com
FTP User	dm2software
FTP Password	ShouldBe8Characters
FTP Import Directory	DM2FTP/JPT/IMPORT
FTP Export Directory	DM2FTP/JPT/EXPORT

Accept Cancel ?

Setups

Customer Site Maintenance

Site No. 100

Site Description: Adams - G Ranch

Customer No. 22-0001009

Ship To: 1001 Silent G Ranch

Password: FREEDOM

Commission Type: Profit Split

Profit Split: 25.00

Entry Option: Product

Charge Code: PROFIT SPLIT

Quantity: Profit Split, Tank, Product, Pump

Navigation Tree: PetroLink > Setup > Site Tank Setup

Buttons: Accept, Cancel, Delete, Printer, Help

Consigned Stations
Connections Webinar – March 8, 2012

Setups

Site Tank Setup

Site 100 Tank 0000000001

1. Tank Setup 2. Tank Readings

Site Description Adams - G Ranch

Product Premium

MAS90 Item 1 015

MAS90 Item 2

Warehouse H10

Capacity 6,000

Tank Gauge Type MANUAL

Manifold Tank

Customer 22-0001009 Adams Land Improvement

Ship To 1001 Silent G Ranch

Password FREEDOM

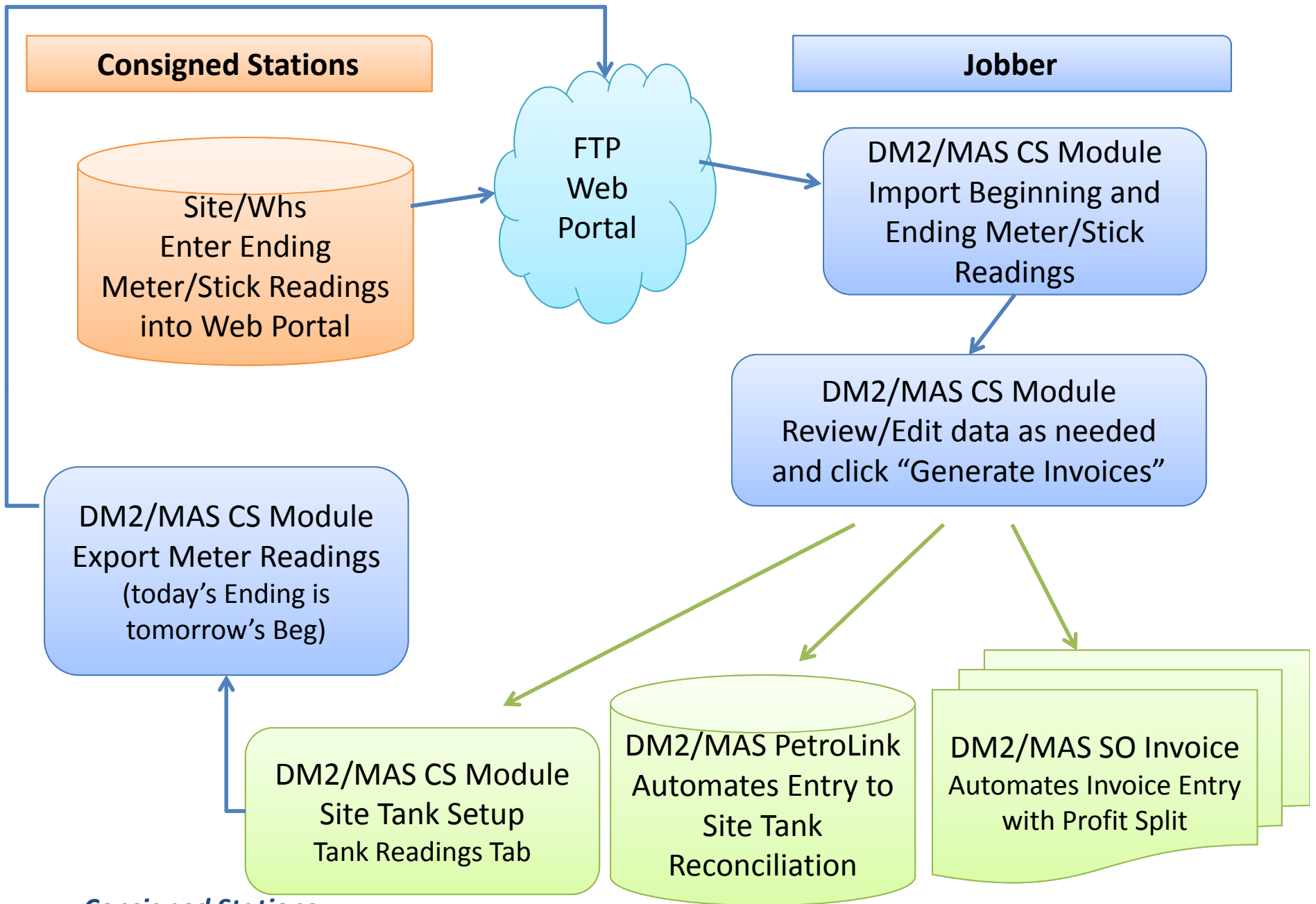
Commission Type Profit Split

Entry Option Product

Accept Cancel Delete Print Help

The Solution at 60,000'

1. Station Operator enters meter and stick readings into FTP web portal
2. Import FTP meter and stick reading into Consigned Stations module
3. Review the data for accuracy, edit as needed, and Click “Generate Invoices.”
 1. Creates invoice to Station Operator (with profit split)
 2. Enters stick readings into Site Tank Reconciliation
 3. Logs daily meter readings
4. Export meter readings to FTP web portal (for next day’s cycle)



Consigned Stations

The Process at 10,000'

Site Login



Site 100

DATE:	DEPOSIT:	ENTRY METHOD	ITEM	DESCRIPTION	BEG \$\$	DOLLAR METER	DOLLAR DIFF	BEG GAL	GALLON METER	GAL DIFF	STICK	TEST
Ma 4 2012		Product	015	Adams - G Ranch	800.00	1651	0	200.000	491	0		
		Product	226	Adams - G Ranch	830.00	1800	0	200.000	570	0		
		Product	018	Adams - G Ranch	810.00	1680	0	200.000	488	0		

Check Values

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The Process at 10,000'



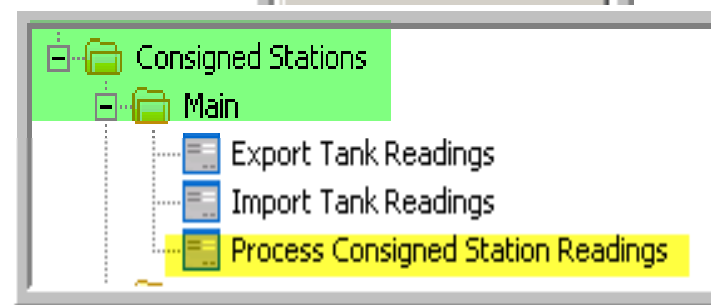
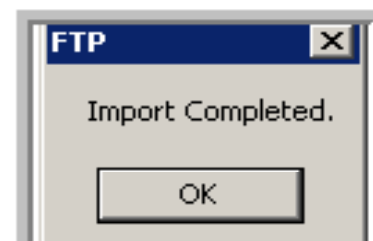
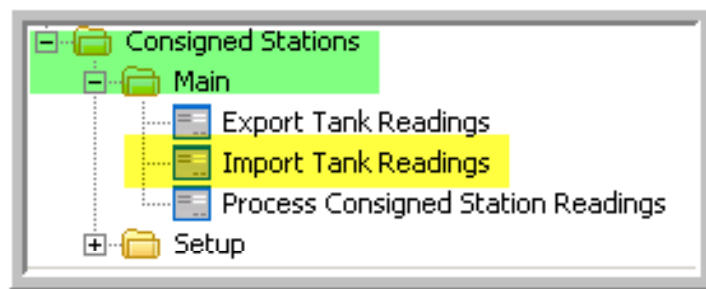
Site 100												
DATE:	DEPOSIT:	ENTRY METHOD	ITEM	DESCRIPTION	BEG \$\$	DOLLAR METER	DOLLAR DIFF	BEG GAL	GALLON METER	GAL DIFF	STICK	TEST
03/04/2012	0.00	Product	015	Adams - G Ranch	800.00	1,651.00	851.00	200.000	491.000	291.000	0.000	0.000
		Product	226	Adams - G Ranch	830.00	1,800.00	970.00	200.000	570.000	370.000	0.000	0.000
		Product	018	Adams - G Ranch	810.00	1,680.00	870.00	200.000	488.000	288.000	0.000	0.000

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The Process at 10,000'

The tank readings are now ready to import into the Jobber's MAS200 system from the FTP site



The Process at 10,000'

The Consigned Station screen allows you to confirm the details are correct & make modifications if necessary

The screenshot displays the 'Consigned Stations Tank Readings (CON) 3/6/2012' window. It features a table with the following data:

	Customer Site	Tank No.	Entry	EntryDate	Dollars	Gallons	Stick Reading	Test Gallons	Deposit Amt
1	100	0000000001	015	20120306	700.00	180.000	.000	.000	.00
2	100	0000000003	226	20120306	800.00	279.000	.000	.000	.00
3	100	018	018	20120306	730.00	23.000	.000	.000	.00
4					.00	.000	.000	.000	.00

Below the table, there is a 'Generate Invoices' button highlighted with a red box. To the right, a 'Sage MAS 90' dialog box is open, displaying the message 'Consigned Station processing completed:' with an 'OK' button. At the bottom right of the main window, there are 'Accept', 'Cancel', and help icons.

The Process at 10,000'

S/O Invoice Data Entry (CON) 3/6/2012

Invoice No. 0000274 Batch 00173

1. Header 2. Address 3. Lines 4. Totals User al

Quick Row 8

	Item Code	Ordered	Shipped	Unit Price	Extension	
2	018	.00	23.00	31.0426	713.98	
3	015	.00	14.95	.0000	.00	
4	017	.00	8.05	.0000	.00	
5	226	.00	279.00	2.6381	736.03	
6	/PROFIT SPLIT	.00	251.18	.2500-	62.80-	
7	/LOAD	.00	.00	.0000	3.75	LOAD FEE: TX
8		.00	.00	.0000	.00	

Description
Warehouse
Unit Of Measure
Lock Price
Perk Order 00

Total Amount 2,015.26

Quick Print Recalc Tax Credit / Rebill Accept Cancel Delete

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The Process at 10,000'

Site Tank Setup

Site: 100 Tank: 0000000001

1. Tank Setup 2. Tank Readings

Product: Posting Date:

Gallons: Beginning: .000 Ending: .000 Stick Reading: .000 Test Gallons: .000

Dollars: .00 .00

Cancel Okay

Date	Entry	Starting ...	Ending G...	Starting Doll...	Ending D...	Stick Rea...	Test Gallo...
02/12/2012	015000	.000	.00	.00	.000
02/14/2012	015000	100.000	.00	395.90	.000
02/22/2012	015	...	200.000	311.000	800.00	951.00	381.000
03/06/2012	015	...	311.000	491.000	951.00	1651.00	.000

Delete

Accept Cancel Delete

The Process at 10,000'

SITE TANK INVENTORY REPORT

Date	Adjusted Book Inventory				Sold	Ending	Inventory Value		O/S Summary			Delivery Information		Cost
	Beginning	Received	Transferred	Adjusted			Per/Unit	Dollars	Daily	MTD	% of Daily O/S	Vendor	Ref Num	
Site:	100	Adams - G Ranch												
Tank:	0000000003													
Product:	Diesel	L/M ITEM 1:												
12/01	30000.00	.00	.00	.00										
12/02	.00	.00	.00	.00										
12/03	.00	.00	.00	.00										
12/04	.00	.00	.00	.00										
12/05	.00	.00	.00	.00										
12/06	.00	.00	.00	.00										
12/07	.00	.00	.00	.00										
12/08	.00	.00	.00	.00										
12/09	.00	.00	.00	.00										
12/10	.00	.00	.00	.00										
12/11	.00	.00	.00	.00										
12/12	.00	.00	.00	.00										
12/13	.00	.00	.00	.00										
12/14	.00	.00	.00	.00										
12/15	.00	.00	.00	.00										
12/16	.00	.00	.00	.00										
12/17	.00	.00	.00	.00										
12/18	.00	.00	.00	.00										
12/19	.00	.00	.00	.00										
12/20	.00	.00	.00	.00										
12/21	.00	.00	.00	.00										
12/22	.00	.00	.00	.00	100.00	450.00	4.0900	1840.50	550.00	29350.00	550.00%			0.0000
12/23	450.00	.00	.00	.00	.00	.00	4.0900	.00	450.00	29800.00	0.00%			0.0000

Site Tank Setup

Site: 100 Tank: 0000000003

1. Tank Setup | 2. Tank Readings

Product: [] Posting Date: []

Beginning: [] Ending: [] Stick Reading: [] Test Gallons: []

Gallons: [.000] Dollars: [.00]

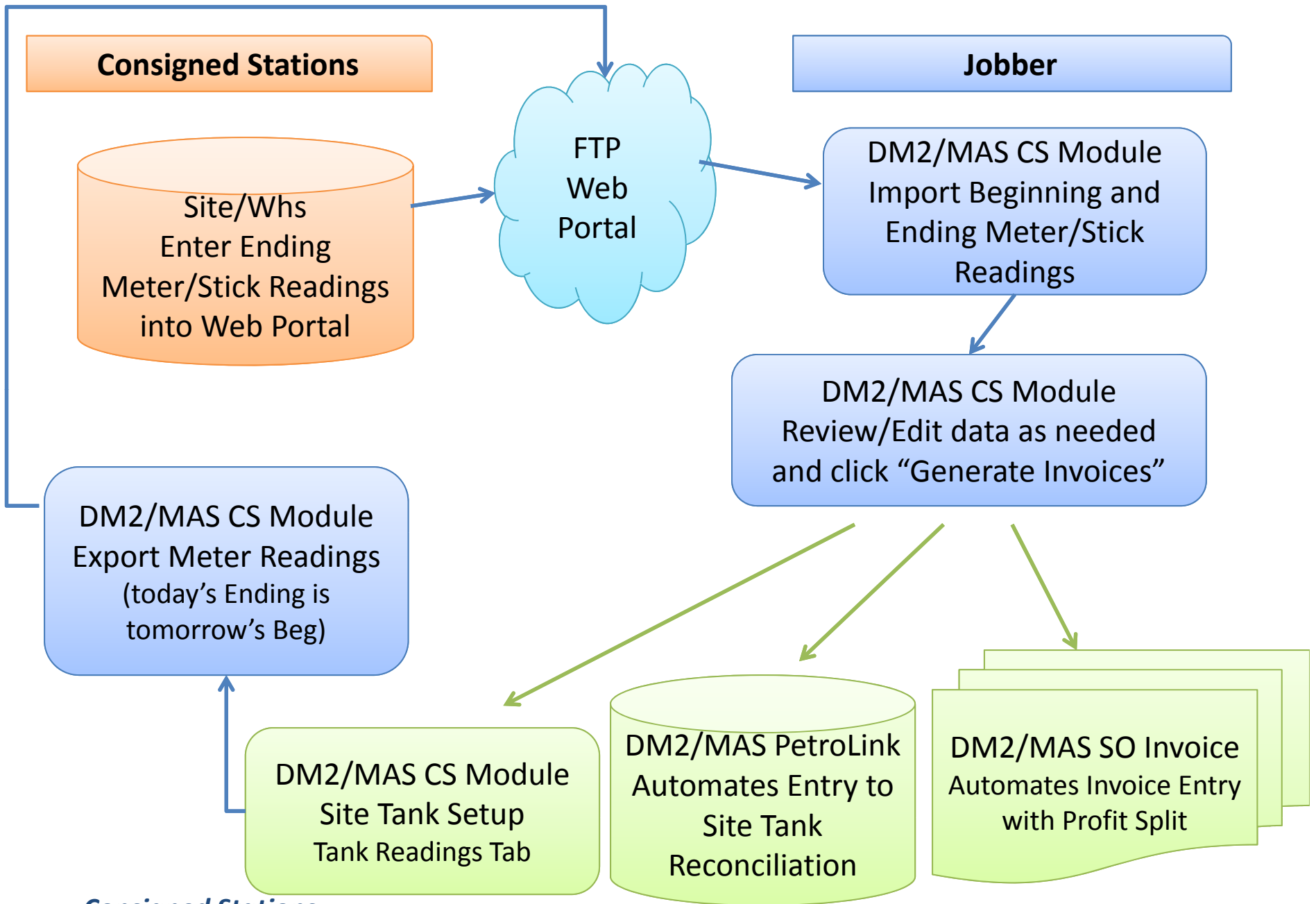
Cancel Okay

Date	Entry	Starting G...	Ending G...	Starting D...	Ending D...	Stick Rea...	T
02/04/2012	226	.000	950.000	.00	3419.05	.000	
02/05/2012	226	.000	825.000	.00	2969.18	.000	
02/06/2012	226	1.000	.000	.50	.00	.000	
02/14/2012	226	.000	100.000	.00	415.90	.000	
02/22/2012	226	200.000	291.000	830.00	1000.00	450.000	
03/06/2012	226	291.000	570.000	1000.00	1800.00	.000	



The Process at 10,000'





Consigned Stations



Learn How the New Features in DM2's Upcoming 4.40.2 Release of *Petroleum Insights* Can Help Save You Time and Money

Join us for a Webinar on April 12

REGISTER NOW

Space is limited.

Reserve your Webinar seat now at:

<https://www1.gotomeeting.com/register/581892097>

DM2 Software invites you to attend our "What's New in 4.40.2" webinar on April 12, 2012 at 11:30am Pacific Time/1:30pm Central Time. Join Chris Lemonier, DM2's Vice President of Technology, to learn how the new features in the upcoming 4.40.2 release of our *Petroleum Insights* system will save time and increase productivity by automating many of your routine processes and making your system easier to maintain. Here are just some of the new features you will learn about:

- Fuel Price Table Purge Utility
- DTN Credit Card Processing Fee Splits
- New Fuel Price Import Formats Support
- Veeder-Root Tank Gauge Import
- Outbox Purge Utility
- And Many More...

Join us to learn how the new features available in the upcoming 4.40.2 release of *Petroleum Insights* will benefit you by reducing manual entries and their associated errors, saving you time and increasing productivity.

Space is limited, so register today!

Title: *Learn How the New Features in DM2's Upcoming 4.40.2 Release of Petroleum Insights Can Help Save You Time and Money*

Date: Thursday, April 12, 2012

Time: 11:30 AM – 12:30 PM PDT/1:30 PM - 2:30 PM CDT

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Connections Webinar – March 8, 2012





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Vehicle Maintenance

Company: International Freight Company

11233 Mustang Lane

State: NY

11703

1055 1212

Driver Card: []

Billing Cycle: [M]

Invoice Form: [R] NO COLUMN W/MPG

Sort 1: [INTER] Sort 2: []

Type of Card: [B]

Fuel ID: [A1999]

Group: [NO GROUP]

Price Level: [0] Price Table: []

Credit Limit: [00]

Buttons: [Validate] [Account] [Cancel] [Delete]

AL | FTM | 10/17/2003

Task Code: [0002] SAVISON FUELS

1555 NW 8TH AVE

Waukegan, WA 98005

Del. Status	Name	Item	Qty
000100	400	Case of O-Clap	200
000100	000100	Last O-Clap	200
07/02/03	07/02/03	Heat Degree Day	1000
07/13/03	07/13/03	Write DO	800
07/13/03	07/13/03	Survey DO	1000
02/12/03	02/12/03	Fall/Spring DO	800
02/12/03	02/12/03	Route	Yes

Buttons: [Drop Order]

DMZ | HOT | 01/13/2003

Assignment

Line	Problem/Order	Name	Qty
1	10000001	JEFFERSON TRUCKING	10000001
2	10000002	SOUTHWEST TRUCKING	10000002
3	10000003	SOUTHWEST TRUCKING	10000003
4	10000004	JEFFERSON TRUCKING	10000004
5	10000005	JEFFERSON TRUCKING	10000005
6	10000006	JEFFERSON TRUCKING	10000006

Assigned to Truck/Route/Stop

Route	Stop	Order	Order
[]	[]	[]	[]
[]	[]	[]	[]
[]	[]	[]	[]

Buttons: [Assign] [Done]

DMZ | FTM | 01/13/2003