

The Road Ahead

July 20, 2016

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*2016 DM2 Connections User Conference
July 18 – 20, 2016*

DM²
software, inc.

Date Sensitive Sales Tax

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Date Sensitive Sales Tax

- Storing 10 Records per tax code
- Impacts Credit and Rebills
- Impacts CardLink
- Month End and Maintenance

Margin Management

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Margin Management

- Centralized Maintenance
 - Pricing
 - Freight
 - Fees
 - Exemptions

Margin Management

- Functionality
 - Date Sensitive Pricing
 - Pricing by Multiple Racks – Different Margin by Rack
 - Automate Calculating Best Buy
 - w/ Freight
 - Low Rack Quote Price History
 - Parameter Based Auto Adjust Margin across groups of customers
 - Freight Minimum Gallons

Margin Management

Enhancing Fuel Discounts

- Fuel Discount Import
- Sequence of Calculation
 - Better Priority Handling
- Maintain by Supplier
- Drive to G/L

Margin Management

- Advisory Council?
- Survey?

Intercompany Freight

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Wholesale Price Quotes Autosend with Alerts

- Error on Import send an email
- If a price hasn't been updated in the last 24 hours send an email notification

Wholesale Price Quote Improvements

- Add ability to send Tier Pricing for Tank Wagon type deliveries

Dispatch

- Autofill of Customer Tanks
- Auto generate SO/Delivery based on tank readings
- Forecasting

Bill of Lading

- Managing of Retained Gallons
- Over/Short

Rosetta BOL Interface

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CardLink

- Card Management
 - CFN Upload ASU and CSU
 - Voyager DAM File
 - Expanding fields on DM2 screens to handle uploading
- Participant code /w Foreign site
 - Tax Reporting for California Schedule A and Scheduled B
- Retail Price Changes
- Auto create Voyager sites
- Date Sensitive Sales Tax and Site Tax Schedules tied to PetroLink
- Tracking all changes
 - Account, Cards, Pricing, Taxes, etc.
- More Flexibility managing Tax Exemptions
- Adding NBS as a network

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Follow-up questions?
E-mail DM2 at: sales@dm2.com

