

Introduction to DeliveryLink

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DM²
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*Introduction to DeliveryLink
Connections Webinar – August 13, 2015*

DeliveryLink Goals

- Designed to handle Delivery management without a substantial up front investment
- Simple to get started with and deploy
- DM2 Hosted system that requires no or few server/hosting modifications
- Work Offline from connection to the home office
- Truck Systems can use off the shelf hardware from multiple vendors – Hardware Agnostic
- Accessible by Common Carriers

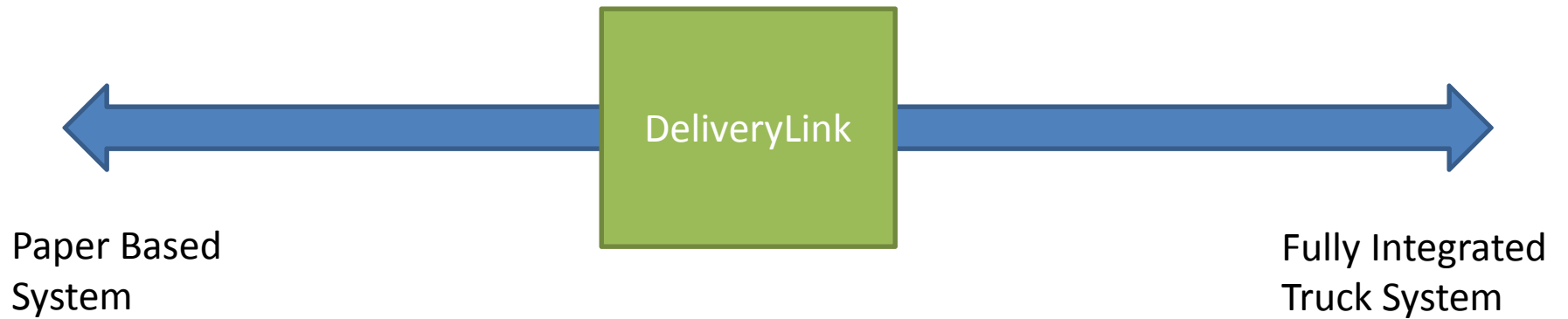


DeliveryLink Capability

- Support Driver Truck Inspection Sheets
- Pickup Routing downloaded from Sage/DM2 ERP
- Orders Easily sent down to Handhelds from Multiple Touch Points inside Sage/DM2 ERP
- Handle Bill of Lading Data Capture
- Handle Sales Order Data Capture including Signatures
- Provide Data capture for reporting on truck performance



DeliveryLink Capability



DEMO



Vehicle Inspection

VehicleID: 2

DriverID: dm2

Name: DM2 Dev Programming

Date Time: 2015-08-13 18:48:50

Inspection Lines:

inspectionVehicleTires

Comments:

flat tire, fixed

Signature:

A handwritten signature in cursive script that reads 'Billy'.

A simple, hand-drawn mark consisting of a curved line at the bottom and two short vertical lines at the top, resembling a smiley face or a stylized 'U'.



Delivery Ticket

OrderID: DL001

Company: Valley Construction

Delivery Address: 2508 NE Everett St Portland OR 97232

Delivery Lines

Date	Time	Product Ordered	Product Delivered	Quantity
2015-08-13	11:57:21	04H	04H	1200
2015-08-13	11:57:21	05	05	1000
2015-08-13	11:57:21		/LOAD FEE	1

VehicleID: 2

DriverID: dm2

Name: DM2 Dev Programming

Signature:



Delivery Ticket

OrderID: DL002

Company: Willamette Transport

Delivery Address: 525 SE Marion St Portland OR 97202

Delivery Lines

Date	Time	Product Ordered	Product Delivered	Quantity
2015-08-13	12:00:18	01	01	3000

VehicleID: 2

DriverID: dm2

Name: DM2 Dev Programming

Signature:

A handwritten signature in black ink, appearing to be a stylized 'X' or similar mark.

Supported Devices

Responsive Interface

- The interface changes based on the device
- Tablets such as iPad or Android Tablets
- Smart Phones such as iPhone or Android Phones
- Desktop Computers – Web Browsers
- Any device with a Web Browser
- Built on Web Standards (HTML5)

Responsive Interface

deliverylink.dm2.com

DM

Inspection

Remarks:

Signature

deliverylink.dm2.com

Product On Board

What would you like to do with this product?

ProductID: 02
Description: Midgrade Gasoline
Came From: INVENTORY, OR MAIN WAREHOUSE
Quantity: 5000

Inventory Warehouse

000JOR MAIN WAREHOUSE

Delivery to Inventory

Delivery to Retainage

Cancel

DM

Update

ckup	OrderNumber	Date	Time
		2015-08-10	14:10:
		2015-08-10	14:11:
	CHANGE	2015-08-10	14:11:
	5555555	2015-08-10	14:12:
		2015-08-10	14:44:
		2015-08-10	14:45:
	CHANGE1	2015-08-10	14:45:
	CHANGE1	2015-08-10	14:45:
	CHNAGE2	2015-08-10	14:45:
		2015-08-11	14:28:

DeliveryLink

- Field Testing
- Refining the User Interface based on Feedback
- If you are interested please let us know

September's Webinar



Complete solutions for petroleum distributors

Learn how the new features in the v7.3 release of Sage CRM will help you drive more revenue!

DM2 Software invites you to attend our “*What’s New in Sage CRM v7.3*” Connections Webinar on September 17, 2015 at 11:30am Pacific/2:30pm Eastern. Join DM2 CRM Consultants, Colin Chambers and Trish Martin, to learn how the new features DM2 and Sage have added to the v7.3 release of Sage CRM will help you drive more revenue. Here are just a few of the new features you will learn about:

New & Improved User Interface

New iPhone & Android Mobile Apps

MailChimp E-mail Marketing Integration

DM2 Petroleum Marketing Enhancements – pricing, advanced business intelligence, marketing analytics & more ...

To illustrate how these new features will benefit your customer service, sales, marketing and management teams, this webinar will also include “*A Day in Life*” demonstration of these new features.

Who should attend?

Every *Petroleum Insights* system, version 4.50 and later, now includes the [Sage CRM](#) Server and one Named User licenses you need to start using Sage CRM, recent recipient of Info-Tech Research Group’s “Champion” and “Best Overall Value” Awards. Whether you are currently using Sage CRM or just looking, you will be able to gain a better understanding of how the information captured by your CRM system will help you to maximize sales, customer retention and satisfaction while improving your bottom line.

Space is limited, so register today!

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Connections Webinar – August 13, 2015

What’s New in Sage CRM v7.3 Connections Webinar



Register Now





Management

Company	Name	International Freight Company
11111 Washington Lane	Driver Code	Vehicle Code
10000	Ending	
State	Billing Cycle	MT
10051212	Invoice Format	80 COLUMN W/AMPG
Sort 1	INTER	Sort 2
Type of Card	B	
Fee ID	AV999	
Group	NO GROUP	
Price Level	0	Price Table
Credit Limit	00	

Validate Cancel Delete

AL FTM 10/07/2003

Management

Company	Name	LAWSON FUELS	
1000 Maple Street	Tax Code	0000	
1000 Maple Street	1000 NW 10TH AVE		
Phone	WA 8005		
Del. Status	None	Item	50
Tank Size	400	Cover O. Orp	200
Options		Last O. Orp	200
Last Delivery	07/05/03	Heat Degree Day	1000
Last Del. Gallons	1300	Write DO	800
Service Contract		Service ID	
Tank Contact	02/12/03	Fuel Spang DO	800
Route	NW	Locked DO	Yes

DM2 | HOT | 06/13/2003

Assignment

Task	Product/Order	Name	Qty
10000000	10000000	10000000	10000000
10000000	10000000	10000000	10000000
10000000	10000000	10000000	10000000
10000000	10000000	10000000	10000000
10000000	10000000	10000000	10000000
10000000	10000000	10000000	10000000
10000000	10000000	10000000	10000000

Assigned to Task/Route/Stop

Route	Stop	Order	Order
		Order	Order
		Order	Order
		Order	Order

DM2 | FTM | 06/13/2003



Follow-up questions?
E-mail DM2 at: sales@dm2.com

