



DM2 Software's *Petroleum Insights* Major Oil Lubricants Interfaces

DM2's Major Oil Lubricants Interfaces automate:

Chevron

- Buyback Order Processing

ExxonMobil

- Buyback Order Processing

Valvoline

- Buyback Order Processing

Phillips 66

- Buyback Order Processing
- Purchase Order Placement
- Supplemental Allowance Requests

Shell Lubricants

- Replenishment Order Placement
- DFOA and VMI - Notification To Deliver Order Entry
- DFOA and VMI - Request For Delivery Order Placement

Eliminate time consuming double entries and reduce order entry errors for Buybacks, DFOA, Replenishment and VMI Orders and Supplemental Allowances with DM2's Major Oil Lubricants Interfaces. In partnership with **Chevron, ExxonMobil, Phillips 66, Shell and Valvoline** lubricants' divisions, DM2 has taken supply chain management automation to the next level by automating many of the routine processes involved in working with these suppliers. These interfaces (each sold separately) work in conjunction with these suppliers to automatically:

Chevron - upload sales orders and invoices for Buyback accounts. The Chevron Buyback Customers setup screen links the A/R Customer Numbers and Location Codes in your *Petroleum Insights* system with the corresponding Chevron Account Numbers. Once all of this information has been entered, the Sales Order Invoices associated with a Buyback Customer/Location combination will be automatically treated as Buybacks and uploaded to Chevron's FTP site.

ExxonMobil - upload sales orders and invoices for Buyback accounts. The ACE Buyback Customers setup screen links the A/R Customer Numbers and Location Codes in your *Petroleum Insights* system with the corresponding ExxonMobil Account Numbers. Once all of this information has been entered, the Sales Order Invoices associated with a Buyback Customer/Location combination will be automatically treated as Buybacks and uploaded to ExxonMobil's ACE system. It also gives you the ability to download credit invoices from the ACE system and automatically update accounts receivable for those accounts.

Valvoline - upload sales orders and invoices for Buyback accounts. This new interface eliminates the need to manually re-enter the Sales Order Invoice information for Valvoline National Accounts transactions from your *Petroleum Insights* system into Valvoline's system by creating a .csv transaction file to upload to Valvoline's Web Data Transfer website.

Phillips 66 - upload Purchase Orders and process Buyback orders and Supplemental Allowance requests. It automatically identifies and uploads Phillips 66 transactions to Phillips 66's FTP site in real-time while processing Sales Orders and Purchase Orders in your *Petroleum Insights* system. You can also easily add any additional information that may be required as you go. The Phillips 66 Buyback Customers setup screen links the A/R Customer Numbers and Location Codes in your *Petroleum Insights* system to the corresponding Phillips 66 Account Numbers. The Phillips 66 Supplemental Allowances setup screen links your I/M Inventory Items, A/R Customer Numbers and Location Codes with the corresponding Phillips 66 Supplemental Allowance Group and Location Codes. Once this information has been entered, the Buyback Sales Order Invoices and Supplemental Allowance line items associated with a Customer/Location combination are automatically treated as Buybacks and Supplemental Allowances and uploaded to Phillips 66's FTP site.

Shell - upload Purchase Orders for Replenishment Orders and process Deliver For Our Account (DFOA) and Vendor Managed Inventory (VMI) orders. It also gives you the ability to automatically receive DFOA and VMI order Notification To Deliver (NTD) on Shell's behalf. This interface also gives you the ability to download and import Purchase Order Receipt of Invoice into your *Petroleum Insights* system, eliminating the need to re-enter the invoice details associated with a Purchase Order batch. Must be pre-approved by Shell before purchasing this interface (contact your Shell Lubricants representative for more details).

DM2 Software's Major Oil Lubricants Interfaces



Save Time & Reduce Errors

Save time and reduce data entry errors by automatically uploading and downloading routine transaction information directly from/to your Major Oil lubricant suppliers' FTP sites and systems and your DM2 *Petroleum Insights* accounting/ERP system.

Improve Cash Flow

Improve cash flow by reducing the time it takes to process and reconcile transactions with your Major Oil lubricant suppliers and within your *Petroleum Insights* accounting/ERP system.

System Requirements

DM2's Major Oil Lubricants Interface are designed to work with V4.30 or later. The interface sends information to via FTP. The only requirement is that the DM2 system be able to access the Internet and initiate an FTP session to an FTP server. In a Sage 100 ERP Standard (formerly Sage ERP MAS 90) environment, the workstation where the send is initiated needs to have this access; in a Sage 100 ERP Advanced (formerly Sage ERP MAS 200) environment, the Server initiates the send and needs to have FTP access to the Internet.

ABOUT DM2

Since 1989, DM2 has been developing software and working to help diversified petroleum marketers to increase market share and improve profitability through automation. DM2, a Sage Software Master Developer and Reseller since 1991, uses Sage 100 ERP (formerly Sage ERP MAS 90 and 200) and Sage CRM, ERP (enterprise resource planning) and CRM (customer relationship management) systems designed for general wholesale distribution applications, to develop, sell and support *Petroleum Insights*, a fully integrated accounting/ERP and CRM system designed specifically for petroleum marketers. DM2's *Petroleum Insights* system offers all of the core financials, fuel, lubricants, home heat/propane, cardlock, c-store, supply chain automation, advanced business analytics, customer relationship management, fixed assets, paperless office and eCommerce modules petroleum marketers need to manage and grow their businesses. DM2 is a proud member of the Sage Software President's Circle and has ranked as a Top 10 Sage 100 ERP reseller since 1999.

For information on DM2 Software products and services, e-mail, sales@dm2.com, call (800) 866-5151, or visit the DM2 Software website at www.dm2.com.

AVAILABILITY:

Version 4.50 or later

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