

DM2 Software's *Petroleum Insights* Delivery Scheduler Module

DM2's Delivery Scheduler Features:

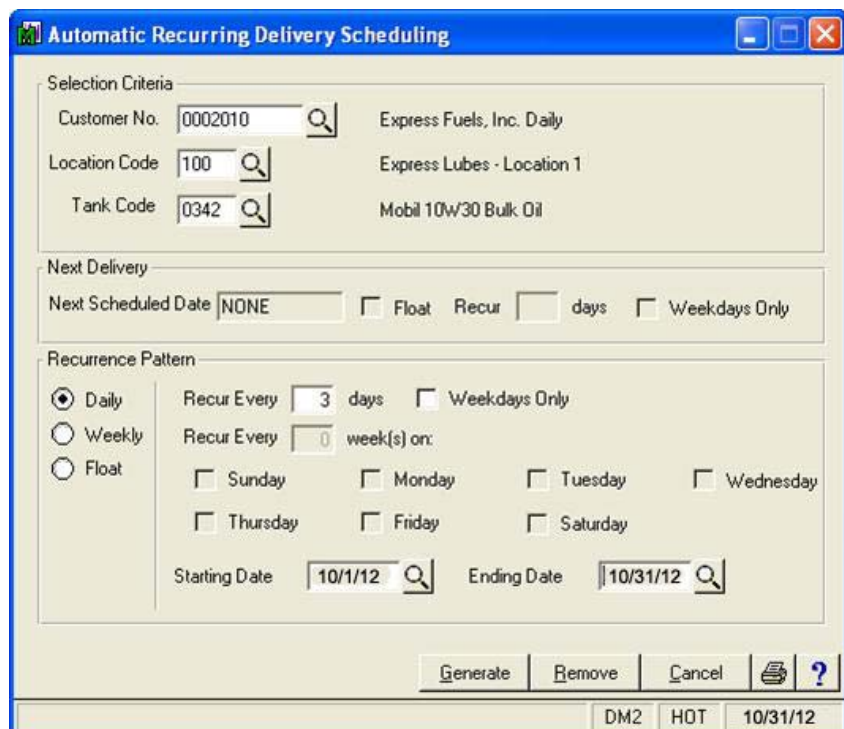
- Tank Relationship Group Delivery Scheduling
- Separate Multi-Drop Delivery Tracking and Scheduling
- Ticket Printing by Zone with Driver Instructions
- Immediate Customer Inquiry for Credit, Address, Memos, Driver Instructions, Delivery History, Aging, and Billing Detail
- Track Profitability by Customer, Route, Truck and Driver
- Truck and Driver Productivity Reports
- Provide for Deliveries of Fuels and Non-Fuel Items like Labor, Parts, etc.
- Track transactions throughout the system as they move through Accounts Receivable, Inventory Management, Sales Order, and General Ledger
- Monthly, quarterly and annual Service Plan, Tank Insurance and Tank Plan billing

Tired of the time it takes and errors associated with manually scheduling and dispatching your fuel, lubricant, home heat and propane deliveries? DM2 has the answer.

DM2's Delivery Scheduler™ module provides you with an easy to use automated keep-full system for dispatching your fuel, lubricants, home heat and propane deliveries "just in time" before your customers tanks are nearly empty and they run out.

With Delivery Scheduler you can quickly and easily set up automated schedules to efficiently fulfill regular deliveries, saving you time and eliminating entry errors while increasing your profit margin. By automating your delivery scheduling you will:

- Dramatically reduce the cost of delivery
- Provide better service to your customers
- Automatically generate dispatch orders by route and vehicle
- Choose from variable delivery schedules
- Link dispatch operators to sales and accounting functions



Automatic Recurring Delivery Scheduling

Selection Criteria

Customer No. 0002010 Express Fuels, Inc. Daily

Location Code 100 Express Lubes - Location 1

Tank Code 0342 Mobil 10W30 Bulk Oil

Next Delivery

Next Scheduled Date NONE Float Recur days Weekdays Only

Recurrence Pattern

Daily Recur Every 3 days Weekdays Only

Weekly Recur Every 0 week(s) on:

Sunday Monday Tuesday Wednesday

Thursday Friday Saturday

Starting Date 10/1/12 Ending Date 10/31/12

Generate Remove Cancel ?

DM2 HOT 10/31/12

DM2 Software's Delivery Scheduler Module



Relationship Drops	Automatically generate tickets for nearby tanks when a "Relationship" delivery is scheduled, to save long runs back to zones just fulfilled. Use this function to assist in optimizing your deliveries.
Account Look-Ups	Gain instant visibility to your customer data by searching on any part of a customer name, address, phone number, ZIP code, city, and many more. You can even set multiple selection criteria per user.
Online Order Taking	Enhance your staff's ability to turn inquiries into orders by providing instant credit checking and delivery history while the caller is on the phone. Also provides for "quick-print" tickets and addition of delivery notes or instructions as a natural part of the order-taking procedure.
Multi-Drop Scheduling	Assign multiple tanks with different delivery schedules and intervals to a specific Accounts Receivable account, allowing for maximum credit control without sacrificing delivery efficiency. This scheduling option is perfect for landlords and property managers with multiple properties.
Multiple Price Levels	Price tickets for your customers at several levels. Each price level may have a schedule of quantity breaks associated with that level. This helps make sure your pricing agreements are honored - especially with your high-volume commercial accounts.
Unlimited Memo Recording	Create as many notes about your customers as you wish. You may even organize them by category, such as credit conversations, equipment specifications, installation quotes, repair notes, and delivery notes. A reminder date can be specified for each memo so your sales staff or credit personnel can easily recall their follow-up calls.
Management and Sales Reporting	Track statistics like number of deliveries, total gallons per delivery and average gallons per delivery on a month-to-date and year-to-date basis, by driver and truck. You can calculate customer profitability on MTD and YTD bases.

ABOUT DM2

Since 1989, DM2 has been developing software and working to help diversified petroleum marketers to increase market share and improve profitability through automation. DM2, a Sage Software Master Developer and Reseller since 1991, uses Sage 100 ERP (formerly Sage ERP MAS 90 and 200) and Sage CRM, ERP (enterprise resource planning) and CRM (customer relationship management) systems designed for general wholesale distribution applications, to develop, sell and support *Petroleum Insights*, a fully integrated accounting/ERP and CRM system designed specifically for petroleum marketers. DM2's *Petroleum Insights* system offers all of the core financials, fuel, lubricants, home heat/propane, cardlock, c-store, supply chain automation, advanced business analytics, customer relationship management, fixed assets, paperless office and eCommerce modules petroleum marketers need to manage and grow their businesses. DM2 is a proud member of the Sage Software President's Circle and has ranked as a Top 10 Sage 100 ERP reseller since 1999.

For information on DM2 Software products and services, e-mail, sales@dm2.com, call (800) 866-5151, or visit the DM2 Software website at www.dm2.com.

AVAILABILITY:

***Petroleum Insights*
Versions 4.30 or later**

DM2 Software, Inc., is the designer and publisher of the module described herein. Sage Software, the Sage Software logos, and the Sage Software product and service names mentioned herein are registered trademarks or trademarks of Sage Software, Inc.,

